



european network
of transmission system operators
for gas

TYNDP 2015

Project plan and stakeholders' engagement

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TYNDP, a platform for capacity development

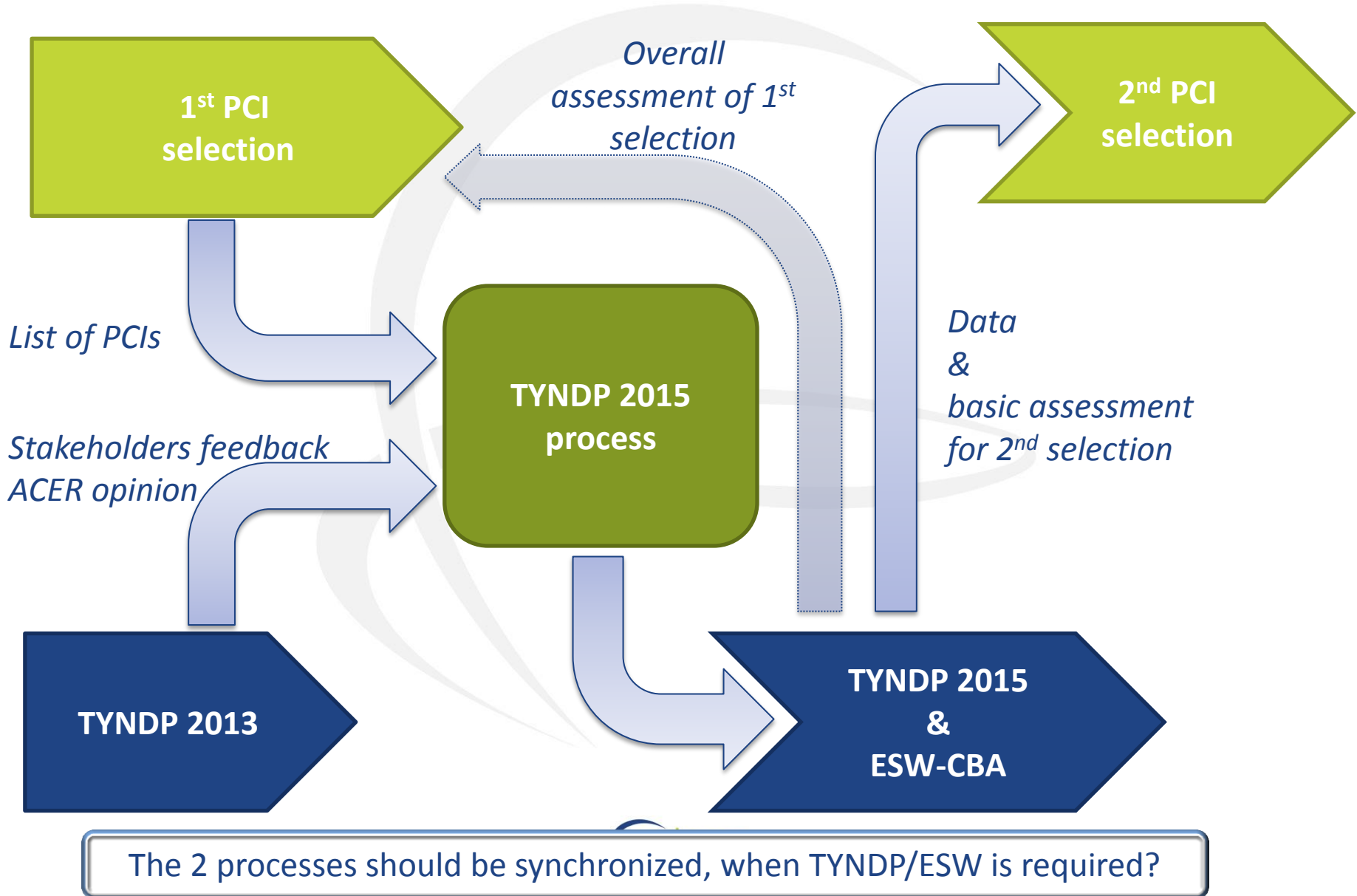
Building an European integrated vision of possible futures

- > Each market participant, representing one part of the gas chain, can bring its own knowledge
- > Scope is not limited to EU but only depend on the willingness of third countries and project promoters to participate to the process making the assessment more robust
- > Given the uncertainty of the future, TYNDP nature should remain the one of non-binding plan providing meaningful input to decision-maker (market if possible)

Providing a robust basis for PCI selection

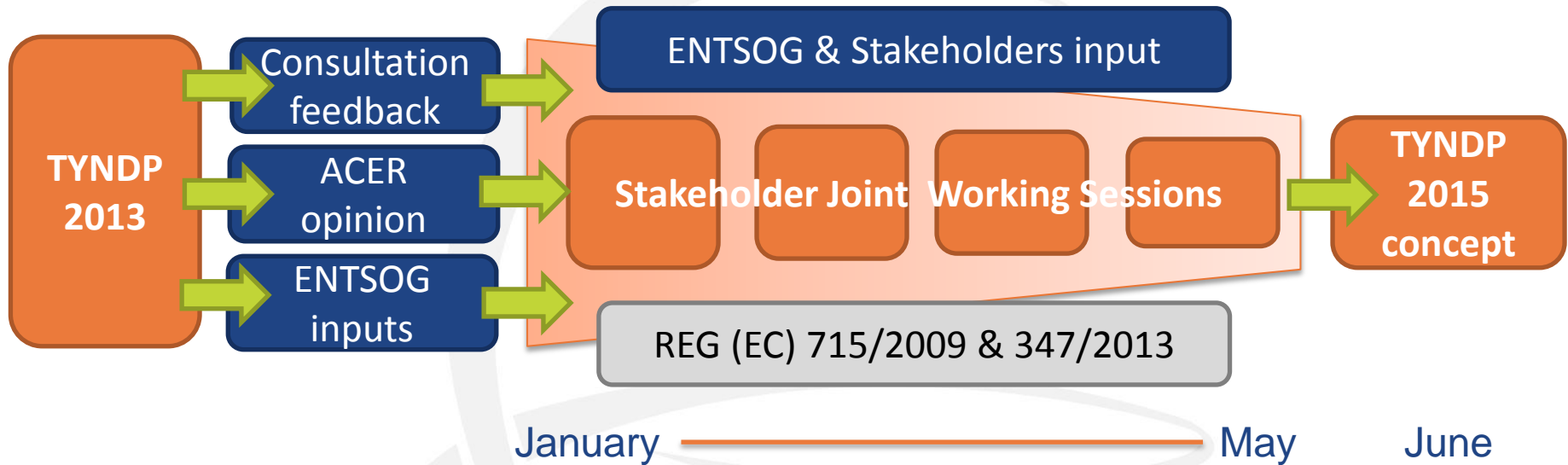
- > Regulation (EC) 347/2013 clearly strengthen the market dimension of the assessment:
 - Market and network modelling as part of the CBA methodology
 - Consideration of prices of fuels and CO2
 - Price convergence indicator
- > ENTSOG has developped relevant approaches but they can be implemented only if many data beyon TSO remit are defined with stakeholders

TYNDP and PCI processes are now strongly linked



Definition of TYNDP 2015 concept

Stakeholder engagement process for 2014



- > Stakeholder Joint Working Sessions will be organized around following topics:
 - Cross-analysis of received feedback and opinion as a first step
 - Gas demand (focus on power generation)
 - Supply (focus on commercial dimension)
 - Infrastructure project (focus on project monitoring)
 - Other relevant topics appearing during the process

From a concept to reality

June

**TYNDP 2015
concept**

Methodology

Data definition

Modelling tool fine-tuning

Data Collection

September

Data
Collection

**TYNDP 2015
Report**

- > ENTSOG wants to give priority to discussion with stakeholders in order to ensure:
 - The concept of TYNDP/ESW-CBA is widely shared
 - The data set (and associate scope of the sensitivity-analysis) is accurately defined and takes into account data availability
- > Summer 2014 will then dedicated to data collection
- > Report edition will require around 3-4 months

Timeline may need to be updated depending the expected publication date of TYNDP

Dec. 2014 – Feb 2015?

How to participate?

Stakeholders Joint Working Sessions

- > The most efficient process:
 - Ensure direct sharing/benchmark of the input with other participants
 - Transparency of the process
- > Participants should be experts in the investigated fields (demand, supply,...) and be representative of market structure (institutions, shippers, producers, consumers, promoters...)

Bilateral meetings

- > May be required when:
 - Time is necessary to go deeper in a particular topic
 - Opinion is considered as confidential by a stakeholders
- > Feedback received by ENTSOG will then be factored on the SJWS process (not referring to the source if required)

Final workshop (June 2014?)

- > Workshop will be dedicated to information on the defined concept
- > Ability to consider feedback will be limited



Thank You for Your Attention

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