

# Network Codes in the gas sector

## Achievements and future developments

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# What are the Network Codes looking to achieve?

Transparency

Remove  
market entry  
barriers

Increase  
competition

Harmonisation  
of legislation

Short term  
liquidity

Better connect  
markets



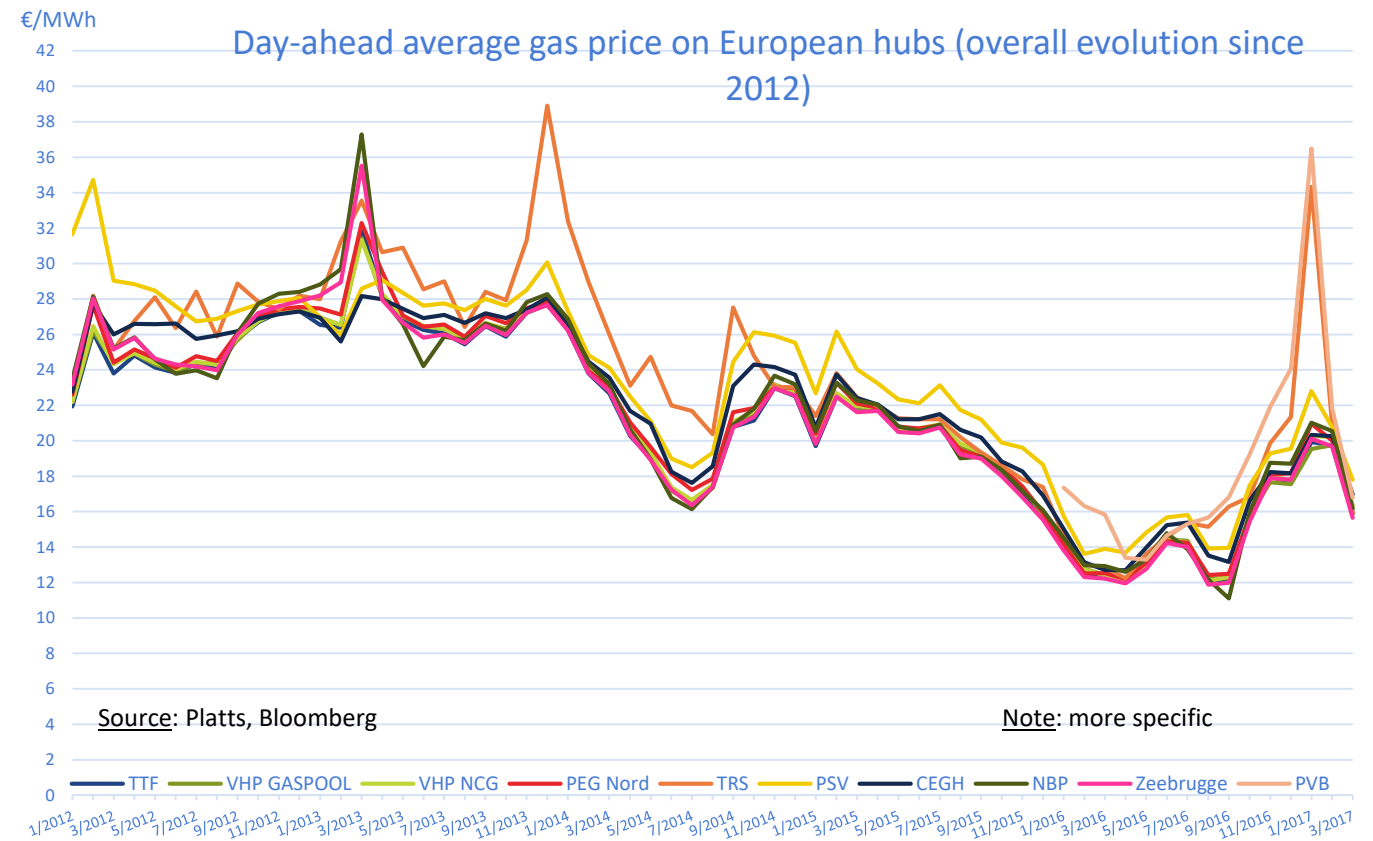
# Impact on the Internal Market



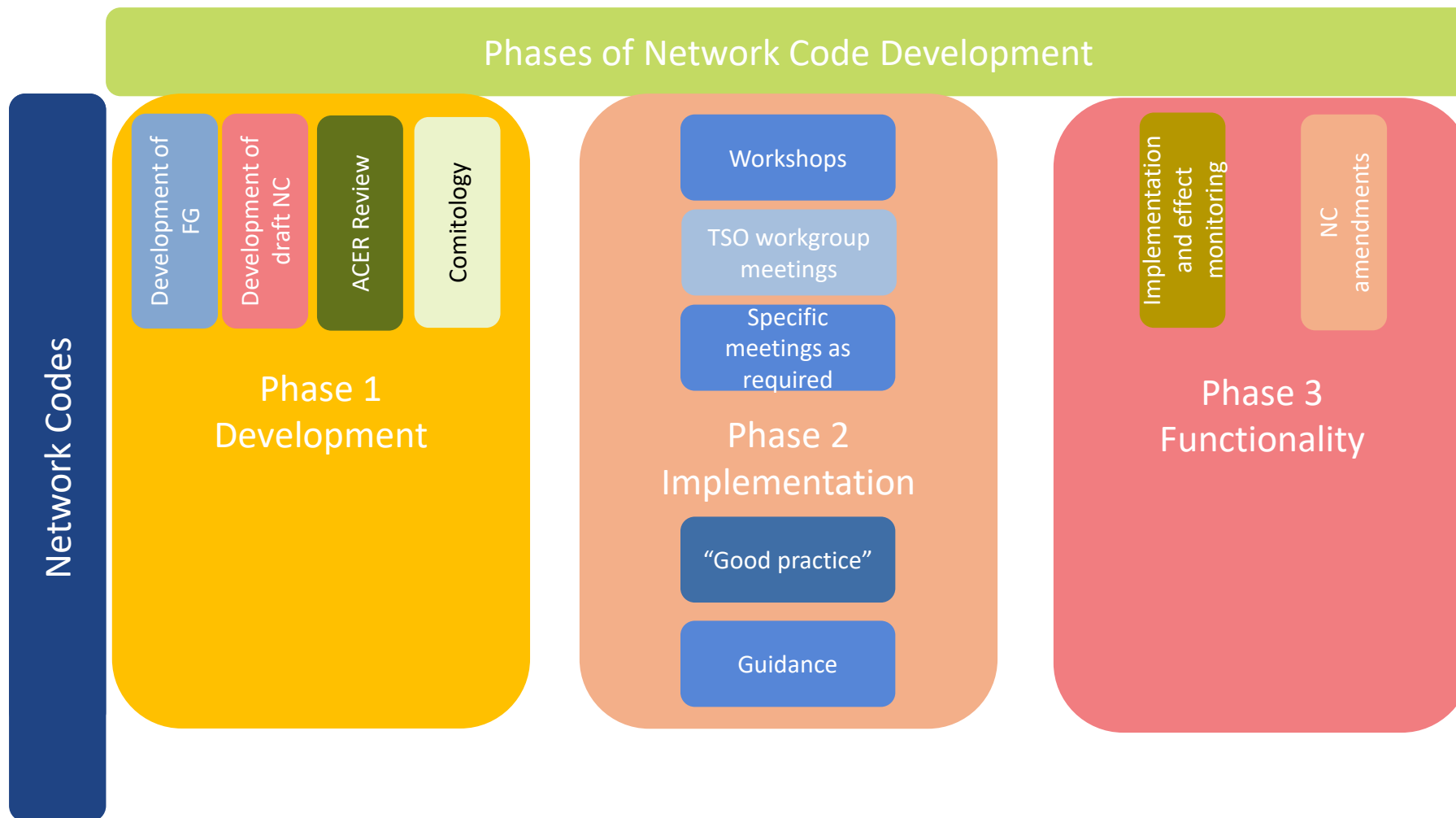
## Rules and tools

- Improved transparency
- Decreased congestion (contractual /physical)
- Capacity booking platforms
- Standard products (short term & bundled capacity)
- Hub price convergence
- Increased market liquidity
- European TYNDP/ Outlooks / Stress Tests
- Joint view on needed infrastructure projects

## Measurable impact

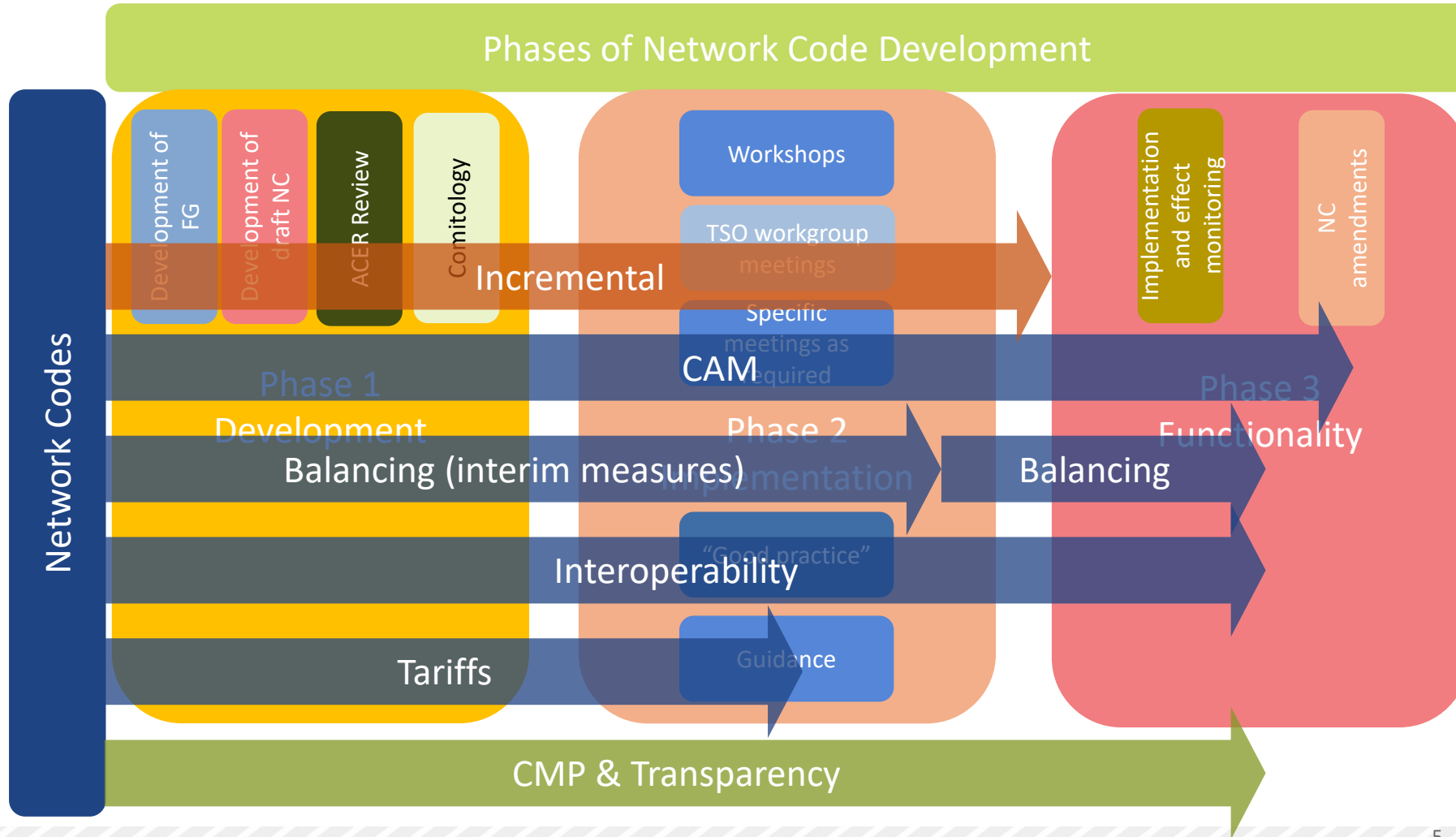


# Network Code Development Process





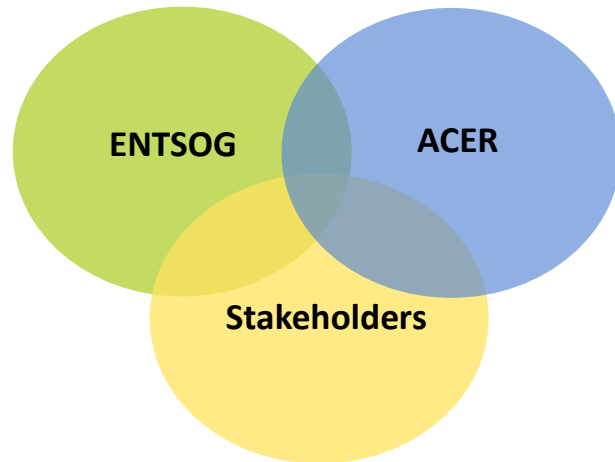
# Network Code Development Process



# Life after the Network Codes?

## 1. Monitoring by ACER & ENTSOG

From **implementation** monitoring to **effect** monitoring



## 2. *Functionality*

Check and ensure NCs work properly

Stakeholders involvement:

- Stakeholders to provide input
- Access to reported issues including status
- Involvement in development of solutions (consultations, workshops, expert groups)

## Future involvement of stakeholders

Workshops

FUNC process

Provide guidance

Specific meetings as  
required

Prime movers

Knowledge sharing

# What is the future of the codes?







# Thank You for Your Attention

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