

**Overview 2013** 

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# GRIPs are the regional interlink between Union-wide TYNDP and national development plans; 1<sup>st</sup> edition of GRIPs highlighted the following merits:

- > Enhanced regional cooperation between TSOs
- Presentation of infrastructure projects from the regional perspective, incl. in greater detail
- Support for regional security of supply
- Assessment of the relevance of the regional infrastructures for the whole European gas system

#### GRIPs were published

> GRIP North-West: 21 Nov 2011

GRIP South: 24 Nov 2011

GRIP North South CEE: 30 Jan 2012

GRIP BEMIP: 29 Mar 2012

> GRIP Southern Corridor: 4 Apr 2012

> GRIP South North: 4 Jun 2012



## 2<sup>nd</sup> edition



#### **Coordinators**

> New TSO coordinators in most regions

#### Regions

> 6 regions

#### **General** focus

- > Complement ENTSOG TYNDP and ensure consistency with National Plans
- > Build on the current GRIPs and improve them
- > Describe/explain the Regions' assets & needs
- > Explain why investments in gas transmission projects are required in the Regions
- > Describe projects (links, added value)
- > Improve communication / stakeholder engagement

#### Targeted publication

> Sep 2013 – Mar 2014





#### South

#### **Coordinator**

> GRTgaz

#### Scope of region

> 3 countries (PT, ES, FR)

#### **Special Focus**

To develop the strategic concept of the North-South Corridor for better interconnection of the Mediterranean area and thus supplies from Africa with the Northern supply corridor and supplies from Norway and Russia

#### Targeted publication

> Sep/Oct 2013



#### **North West**

#### **Coordinator**

> Under discussion

#### Scope of region

> 9 countries (BE, DK, FR, DE, IE, LU, SE, NL, GB)

#### **Special Focus**

- > Enhancing regional supply and demand analysis
- > Showing the impact of projects on cross border points
- Show procedure and results of regional cross border open seasons / auctions
- 'Deep Dive' into regional congested points as highlighted by TYNDP 2013-2022

#### Targeted publication

> 1 Oct 2013





#### **Southern Corridor**

#### **Coordinator**

> DESFA

#### Scope of region

> 9 countries (GR, BG, RO, HU, HR, SK, AT, SI, IT)

#### **Special Focus**

> Assess regional N-1

#### Targeted publication

> Oct 2013





#### **South North Corridor**

#### **Coordinator**

> Fluxys / Snam Rete Gas

#### Scope of region

> 5-6 countries (IT, CH, FR, DE, BE, LU)

#### Special Focus

- > Project-based / Interconnection Point approach
- > Capacity developments and allocation procedures updates

#### Targeted publication

> Q4 2013





#### **BEMIP**

#### **Coordinator**

> Lietuvos Dujos

#### Scope of region

> 8 countries (PL, LT, LV, EE, FI, SE, DK, DE)

#### Special Focus

- > Assess the impact of infrastructure developments on meeting EU energy policy goals (integration of the BEMIP region)
- > Analyse infrastructure developments from SoS and sustainability perspective

#### Targeted publication

> early 2014





#### **North South CEE**

#### **Coordinator**

> BOG, GAZ-SYSTEM

#### Scope of region

> 9 countries (PL, DE, CZ, SK, AT, SI, HR, HU, RO)

#### **Special Focus**

- > Assess N-1 at regional level
- > Analyse infrastructure development in the North-South Corridor of the CEE region

#### Targeted publication

> early 2014





#### **Way Forward**

# GRIPs should become a key document for understanding and assessing regional issues regarding infrastructure development.

- > Regional TSO groups are committed to involve stakeholders in the development process
- > TSOs will use both regional and ENTSOG platforms to update stakeholders on the progress and collect feedback
- > Bilateral meetings are also possible

TSOs would like to build on the best practices of the TYNDP process and welcome close involvement of all concerned stakeholders in the development of the GRIPs.





