

ENTSOG TYNDP 2013-2022

Progress report

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Keeping reader inform before next volume

Stakeholder engagement process, keeping contact with you

- Start with the public consultation on ENTSOG TYNDP 2011-2020
- Kick-off public workshop of new edition process
- 7 Stakeholder Joint Working Sessions
- > Presentation of the enhanced concept through public workshop
- Numerous bilateral meetings

Today, we present you the inputs

- Infrastructure clusters
- Demand scenarios and cases
- Supply scenarios and cases

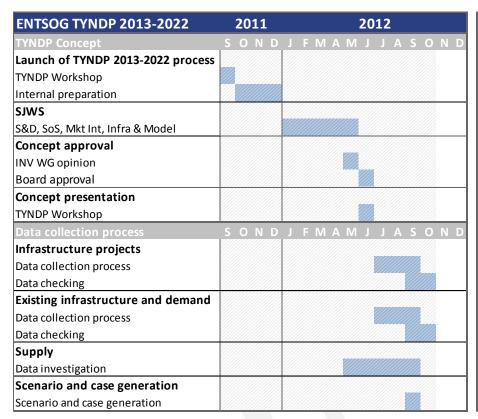
Give you more details on modeling

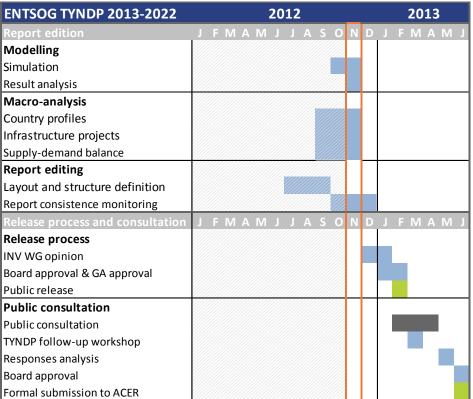
> Graphical examples of each direction of the sensitivity-study

But you will have to wait February 2013 for the outputs



Timeline





Where everything has to converge

- Most intensive part of the process when parallel teams work on report edition, supply adequacy outlook and system assessment
- > Final draft is due by the end of the year at working level



Infrastructures, potential is here

	Transmission		LNG (send-out)		UGS (withdrawal)	
	TWh/d	Projects	TWh/d	Projects	TWh/d	Projects
Existing	35		6		19	
FID	5 (+14%)	50	1 (+17%)	10	3 (+14%)	14
Non-FID	16 (+46%)	144	4 (+62%)	35	2 (+11%)	28

A challenging data collection process

- Interim PCI selection process has produced some confusion about ENTSOG process
- Readers expect a lot of information that promoters may not want/cannot provide
- Wide range of projects and promoters makes difficult the definition of common description of projects
- Sood understanding of projects is required to design the right topology used by the modeling

Assessment of cluster impact

- Identification of resulting resilience and support to market integration
- Identification of remedies



Thank You for Your Attention

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