GAS REGIONAL INVESTMENT PLAN
South North Corridor
(FR-DE-IT-CH-BE)

6th ENTSOG Ten Year Network Development Plan workshop
Brussels, 15th November 2012
GRIP composition

• Activities started in April 2011 and finalized in June 2012

• 4 involved EU Countries (France, Germany and Italy + Belgium)

• 1 non-EU Country (Switzerland)

• Working team composition (co-authors variation at end 2011):

[Logos of various companies and organizations]
GRIP contents – Regional overview

- Presentation of the main structural elements of the FR-GE-IT-SW Region

Region at the heart of EU with a well diversified supply:

✓ 5 different gas sources
  - Algeria
  - Libya
  - Netherlands
  - Norway
  - Russia

✓ + LNG world-wide potential

No supply/demand or flows simulations carried out in this GRIP edition
GRIP contents – Regional overview

- Indicators on the existing infrastructure and markets developments

✓ Infrastructure relevance: Transmission networks, Storage and LNG

✓ Market demand

✓ Growing wholesale markets
  - PEGs
  - NCG / Gaspool
  - PSV
• Involved companies provided information related to their initiatives:
  ✓ along the South-North Corridor (according to an “IP approach”)
  ✓ further investments interlinking this Corridor with the other priority gas corridors

• Projects description in terms of:
  ✓ geographical positioning of grid enhancements
  ✓ capacity increases at IPs and plants involved (compression/metering stations)
  ✓ technical elements (Km network; pipe diameter; compression power)
  ✓ associated projects development timelines

• Activities performed and added value compared to other European reports:
  ✓ New and updated information: reference to the latest companies updates
  ✓ Focus on technical details and specific features of projects: deeper analysis of projects structural elements
Report scope covering – South-North Corridor

- Pivotal role for South-North Corridor
- Potential for a reverse flow project providing benefits to overall European gas market in terms of:
  - Security of Supply
  - Market flexibility
  - Diversification of sources
- Interconnection points approach
Report scope covering - other infrastructural enhancements

- Inclusion of other infrastructural enhancements of Regional relevance
Next steps

• New Region composition
  ✓ BE officially welcomed into the Region
  ✓ Possibility for other TSOs to join the team

• Revised contents of the Report

Feedback window + preliminary discussion on 2nd edition terms
Preparatory work on new Report (revised structure)
Information gathering window (update comparing to TYNDP)
Drafting process
Internal approval process / Editing process

Foreseen publication: end Q4 2013
Thank you for your attention...

...and feedbacks welcome!

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