

Final remarks by ACER

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DISCLAIMER: The opinions expressed in this presentation do not necessarily represent the official views of the Agency.



Winter Supply Outlook 1

ACER comments for WSO 2011/12>2012/13:

- To be submitted to the ACER in compliance with Art. 9(2) of Reg. 715/2009 d
- Publication timing early perspective: 14.Dec. >8. Nov.
- Analyse system adequacy under different climatic scenarios: 2-week HDD period
- Greater attention to supply trends, more detailed analysis of supply variations, incl. lessons learned (supply constraints, disruptions)



Winter Supply Outlook 2

- Complementing WSO by supply flow pattern analysis of historical, current and anticipated supply modulations, including daily dynamics, identifying trends and consequences (e.g. shift of gas transit via Ukraine to the Nord Stream) «



Winter Supply Outlook 2

- Without prejudice to ACER formal opinion on WSO 2012/13 d



Comments re. TYNDP 2013-22

We propose that first/draft final report of ENTSOG in Feb. is not necessarily to be the same as the final one in June 2013	
ENTSOG could integrate proposed amendments/comments of consultation process that relate e.g. to the:	 comments of results following conclusions other less time/resources demanding issues
Assessment of the implementation of the previous TYNDP 2011-20	 identify delays, inconsistencies, barriers, constraints provide recommendations, propose measures



Thank you for your attention!



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