

Press Release

ENTSOG publishes updated monitoring report of Incremental Capacity Process and Demand Assessment Reports summary

(Brussels, 28 November, PR0308-23) **Today, ENTSOG published its monitoring report of the third incremental capacity process which was initiated in July 2021, as required by the Capacity Allocation Mechanism Network Code (CAM NC). ENTSOG also published a summary of all Demand Assessment Reports (DAR) for the fourth incremental capacity process, which was initiated in July 2023.**

The incremental capacity process, as outlined in Chapter V of Regulation (EU) 2017/459 CAM NC, begins at least in each odd-numbered year, immediately after the start of the annual yearly capacity auction. The report covers the incremental capacity cycle between July 2021 and July 2023 and compares the results with those of previous cycles.

As in the previous report, the analysis shows that there is a significant amount of non-binding demand for incremental capacity from network users. Although expressed demand has translated into (preliminary) binding commitments for incremental capacity in one project, the conversion rate from non-binding demand to binding commitments remains low.

The full report is available on the ENTSOG website, [here](#).

ENTSOG also published the DARs developed by TSOs, covering the received non-binding demand indications from network users for the fourth incremental capacity process cycle. Also included is a summary document listing all the DARs and informing on the TSOs intention to conduct technical studies following the demand assessment phase.

The summary and all individual DARs are available on the ENTSOG website, [here](#).

For any further information, please contact external Communication Manager, Carmel Carey at ENTSOG.Communications@entsog.eu.

Editorial notes

- **The European Network of Transmission System Operators for Gas (ENTSOG)** was founded in line with Regulation (EC) 715/2009 and has played a key role in facilitating integration of the European gas markets, ensuring technical interoperability and providing security of supply by gas infrastructure planning. Looking forward, ENTSOG is contributing to the net-zero decarbonisation by 2050, in particular, by the integration of renewable and low carbon gases via future-proof gas transmission pipelines, in line with the EU energy and climate goals. More information on ENTSOG can be found on our website – www.entsog.eu or contact info@entsog.eu