



**Demand assessment report  
for the incremental capacity process  
starting 2023  
between Poland (E-Gas Transmission System)  
and the  
German market area Trading Hub Europe (THE)  
where no non-binding demand indications  
were received**

2023-10-23

This report is a joint assessment of the potential for incremental capacity projects conducted by

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## **A. Non-binding Demand indications**

In line with Art. 26 of Regulation (EU) 2017/459, the transmission systems operators conducting this market demand assessment report gave network users the opportunity to submit non-binding demand indications to quantify potential demand for incremental capacity. The period for submission on both sides of the border between the Polish E-Gas Transmission System and the German market area Trading Hub Europe (THE) was from 3 July 2023 to 28 August 2023 (COB).

Within this period no non-binding demand indications regarding the respective border were received by the TSOs. If non-binding requests for new capacity are received after the deadline, they will be taken into account in the next Market Demand Assessment report (2025-2027 cycle).

## **B. Demand assessment**

### **i. Historical usage pattern**

As stated above, for the incremental capacity cycle addressed by this report no non-binding market demand indications were received. Therefore, an analysis of the historical capacity utilization between the respective entry-exit systems to support the assessment of the demand for incremental capacity is not necessary.

### **ii. Relations to GRIPs, TYNDP, NDPs**

As there is no non-binding market demand, any physical supply gaps from the GRIP, TYNDP or the national network development plan cannot be closed via the process according to chapter V NC CAM, but must be taken into account in the respective processes.

### **iii. Expected amount, direction and duration of demand for incremental capacity**

Bearing in mind the elements mentioned above, there is no demand for incremental capacity identified stemming either out of market indications or other sources.

### **C. Conclusion for the (non)-initiation of an incremental capacity project**

Considering the elements mentioned in section A and B of this report, at this stage no ground is identified to consider starting an incremental capacity project. This does not preclude the conclusions of a following demand assessment exercise. Hence, for the entry-exit-systems addressed by this report no incremental capacity project nor technical studies will be initiated based on this market demand assessment report.

### **D. Provisional timeline**

As no incremental project will be initiated provisional timeline is not provided. The next market demand analysis will start in 2025 after the auction of the annual capacities.

### **E. Interim arrangements for the auction of existing capacity on the concerned IP(s)**

Due to the fact that no incremental project will be initiated based on this market demand assessment, interim arrangements are not required for the time being.

### **F. Fees**

Within the framework of the procedure on which this report is based, no fees were charged by any of the TSOs involved for the submission of non-binding demands, as there are no non-binding market demands.

## G. Contact information

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