



**Demand assessment report
for the incremental capacity process
between *Polish gas transmission system*
and *Slovak gas transmission system*
where no non-binding demand indications
were received**

2021-10-25



This report is a joint assessment of the potential for incremental capacity projects conducted by



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A. Non-binding Demand indications

In line with Art. 26 of Regulation (EU) 2017/459, the transmission systems operators conducting this market demand assessment report gave network users the opportunity to submit non-binding demand indications to quantify potential demand for incremental capacity. The period for submission on both sides of the border between the entry-exit system of GAZ-SYSTEM (Poland) and the entry-exit system of eustream (Slovakia) was from 5 July to 30 August 2021.

Within this period no non-binding demand indications regarding the respective border were received by the TSOs. Non-binding demand indications received after the deadline will be considered in the next market demand assessment report.

Therefore, the amount of 0 for non-binding demand indications has been used as a basis for this demand assessment.

B. Demand assessment

i. Expected amount, direction and duration of demand for incremental capacity

The received demand indications within the current incremental process between the entry-exit system of GAZ-SYSTEM and the entry-exit system of eustream are zero.

The PL-SK interconnector is currently under construction with a plan to be finalized in the end of 2022. The projected transmission capacity is 5.7 bcm/year in the direction SK-PL and 4.7 bcm/year in the direction PL-SK.

C. Conclusion for the (non)-initiation of an incremental capacity project/process

According to the assessment result of the non-binding demand indications under point B, no demand levels for incremental capacity need to be developed and at this stage no ground is identified to consider starting an incremental capacity project.

Based on the aforementioned decision, no technical studies for incremental capacity projects will be conducted.

D. Provisional timeline

For the time being no incremental project will be initiated. A next incremental process will start after the yearly capacity auction in 2023.

E. Interim arrangements for the auction of existing capacity on the concerned IP(s)

Due to the fact that no incremental project will be initiated based on this market demand assessment, interim arrangements are not required for the time being.

F. Fees

For the incremental capacity cycle addressed in this report, none of the involved TSOs introduced a fee for the evaluation and processing of non-binding demand indications.

G. Contact information



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