



**Demand assessment report  
for incremental capacity between  
*Plinovodi d.o.o.* and *FGSZ Ltd.***

**– External document for publication –**

**25 October 2021**

This report is a joint assessment of the potential for incremental capacity projects conducted by

Plinovodi d.o.o.

FGSZ Ltd.

Cesta Ljubljanske brigade 11b

Tanácsház u. 5.

1001 Ljubljana

8600 Hungary, Siófok

email: [info@plinovodi.si](mailto:info@plinovodi.si)

email: [info@fgsz.hu](mailto:info@fgsz.hu)

Tel: +386-1-58-20-700

Tel:+36-84-312-311



## Table of contents

A. Non-binding Demand indications	4
B. Demand assessment	5
i. Historical usage pattern	5
ii. Results of current annual yearly auction	5
iii. Expected amount, direction and duration of demand for incremental capacity	5
C. Conclusion for the (non)-initiation of an incremental capacity project/process	5
D. Provisional timeline	6
E. Interim arrangements for the auction of existing capacity on the concerned IP(s)	6
F. Fees	6
G. Contact information	7

## A. Non-binding Demand indications

Involved TSOs have launched a non-binding market demand assessment on incremental capacity for interconnection points. TSOs, have in accordance with the Articles 26 to 29 of the Commission Regulation (EU) 2017/459, invited all the Network Users to fill in the non-binding incremental capacity survey, which was available on the TSOs websites for eight weeks, between 5<sup>th</sup> July and 30<sup>th</sup> August 2021. The involved TSOs, FGSZ and Plinovodi have not received any additional non-binding demand indication for firm capacity at the envisaged interconnection points between the entry-exit system of FGSZ and the entry-exit system of Plinovodi.

From [entry-exit system name] “EXIT CAPACITY”	To [entry-exit system name] “ENTRY CAPACITY”	Gas year [yyyy/yy]	Amount [Please indicate unit: (kWh/h)/y or (kWh/d)/y]	Request is submitted to other TSOs [yes, TSO] or [no] (detailed information shall be provided below)	Period when Demand Indication was received* [please include the period according to the numbers 1) - 3)]	Additional Information (e.g. type of capacity, if different from bundled firm freely allocable)
-	-	-	-	-	-	-

\* The following standardised period shall be used for indicating the receiving date of the demand indication:

- 1) later than eight weeks after the annual yearly capacity auction in the previous incremental capacity cycle, that have not been considered previously;
- 2) within eight weeks after this year’s yearly capacity auction (0 – 8 weeks after yearly auction in year);
- 3) later than eight weeks after this year’s yearly capacity auction, but that will be considered in this incremental capacity cycle (9 – 16 weeks after yearly auction in year).

## **B. Demand assessment**

The Demand Assessment Phase commenced immediately after the start of the annual yearly capacity auction, as specified in Article 11(4) of the Commission Regulation (EU) 2017/459 and closes maximum 16 weeks after the annual yearly capacity auction in accordance with Article 26 of the Commission Regulation (EU) 2017/459.

The transmission systems operators conducting this market demand assessment procedure run from 5<sup>th</sup> July up to 30<sup>th</sup> August 2021 gave network users the opportunity to submit non-binding demand indications to quantify potential demand for incremental capacity .

### **i. Historical usage pattern**

Tornyiszentmiklós/Pince interconnection point (IP) is not an existing network point hence the historical usage pattern here is not available.

### **ii. Results of current annual yearly auction**

TSOs have been striving to elaborate a joint Project proposal for the respective NRAs from incremental capacity process for the year 2019, which, however, could not have been aligned in time for the publication of incremental auctions scheduled to be run in July 2021 in compliance with the CAM NC. Therefore, having consulted this fact with the NRAs, TSOs decided to postpone the allocation of the incremental capacities for the incremental capacity process 2019 with the consent of the NRAs.

Consequently, currently there is no booked capacity.

### **iii. Expected amount, direction and duration of demand for incremental capacity**

Since TSOs have not received any non-binding indications in the incremental capacity process in 2021, expected amount, direction and duration of such demand is not applicable.

## **C. Conclusion for the (non)-initiation of an incremental capacity project/process**

Based on this report no new incremental capacity project will be initiated.

However as both TSOs received non-binding demand indications in the incremental process 2019, an incremental capacity project based on incremental process 2019 will be continued with submission of joint Project proposal to the respective NRAs, with which TSOs decided to propose the project as a corridor. Therefore, the alternative allocation mechanism according to the Article 30 of the Commission Regulation (EU) 2017/459 will be proposed with the involvement of the Italian TSO adjacent to the entry-exit system of Plinovodi. Capacities will be offered for a maximum of 15 years after the start of operational use.

#### **D. Provisional timeline**

Market Demand Assessment will be, according to the Article 26 of the Commission Regulation (EU) 2017/459 performed on regular basis.

#### **E. Interim arrangements for the auction of existing capacity on the concerned IP(s)**

Not applicable.

#### **F. Fees**

For the incremental capacity cycle addressed by this report, FGSZ applied a registration fee for the evaluation and processing of non-binding demand indications based on the prevailing regulation (NRA's decision number H1617/ 2021). The details can be found [here](#).

For the incremental capacity cycle addressed by this report, Plinovodi did not introduce a fee for the evaluation and processing of non-binding demand indications.

## G. Contact information

### Plinovodi d.o.o.

Jošt Štrukelj

Head of Commercial and Regulation Department

+ 386-41-264-696

[Jost.Strukelj@plinovodi.si](mailto:Jost.Strukelj@plinovodi.si)

Cesta Ljubljanske brigade 11b

1001 Ljubljana

Slovenia

### FGSZ Ltd.

Erika Kajtán

Advisor

Business Development & Public Affairs

+36-84-505-117

[ekajtan@fgsz.hu](mailto:ekajtan@fgsz.hu)

Tanácsház u. 5.

8600 Siófok

Hungary