

**Demand Assessment Report
for incremental capacity between
Interconnector (UK) Limited and ZTP (BE)
at the IZT Interconnection Point**

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This report is a joint assessment of the potential for incremental capacity projects conducted by

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A. Non-binding Demand indications

In line with Art. 26 of Regulation (EU) 2017/459, the transmission systems operators conducting this market demand assessment report gave network users the opportunity to submit non-binding demand indications to quantify potential demand for incremental capacity on the respective systems either side of the IZT interconnection point. The period for submission was 1st July to 26th August 2019.

Within this period no non-binding demand indications were received by the TSOs for firm capacity on either side of the IZT interconnection point. Any non-binding demand indications received after the dead-line will be considered in the next market demand assessment report.

B. Demand assessment

i. Historical usage pattern

As stated above, for the incremental capacity cycle addressed by this report, the received non-binding market demand indications are zero. Therefore, an analysis of the historical capacity utilisation between the respective entry-exit systems to support the assessment of the demand for incremental capacity is not necessary.

ii. Relations to GRIPs, TYNDP, NDPs

None of the relevant GRIPs, TYNDP or NDPs identified a need for incremental capacity. This conclusion was further confirmed by the market not submitting any non-binding market demand indications.

iii. Expected amount, direction and duration of demand for incremental capacity

Bearing in mind the elements mentioned above, there is no demand for incremental capacity identified stemming either out of market indications or other sources.

C. Conclusion for the non-initiation of an incremental capacity project

According to the assessment result of the non-binding demand indications, which indicated that no demand levels for incremental capacity need to be developed, at this stage no incremental capacity project will be initiated.

Based on the aforementioned decision, no technical studies for incremental capacity projects will be conducted.

Therefore, available capacity (i.e. technical capacity which is not yet booked in the long term) is currently considered sufficient to cover the future need for capacity for the review period. The next planned incremental capacity process will start after the yearly capacity auction in 2021.

D. Fees

For the incremental capacity cycle addressed in this report, neither IUK nor Fluxys Belgium introduced a fee for the evaluation and processing of non-binding demand indications. The decision on this matter for one specific incremental capacity cycle has no significance on any following cycles.

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