

Press Release

ENTSOG publishes Summer Supply Outlook 2019 and Summer Supply Review 2018

(Brussels, 19 April 2019, PR0181-19) ENTSOG has today published its Summer Supply Outlook 2019 and the accompanying Supply Review of Summer 2018.

In the Summer Supply Outlook report, ENTSOG has undertaken an assessment of the European gas infrastructure for the period from April to September 2019. The assessment considers its ability to enable high injection level in underground storages, latest trends of demand, supply and exports, as well as alternative targeted storage levels.

The conclusions from the Outlook report highlight the European gas network is sufficiently robust in most parts of Europe to enable:

- **at least 90% stock level in almost all storages in preparation of the upcoming Winter;**
- **planned maintenance with the purpose to ensure infrastructure reliability;**
- **some flexibility in network users' supply strategy; and**
- **supply gas to Ukraine with volumes comparable to previous summer seasons.**

To complement the Supply Outlook, ENTSOG also carried out a review of the previous summer to build better knowledge of seasonal dynamics of supply and demand. One of the keys finding of this review was that this last summer Seasonal Gas demand in Europe was lower (at 1,673 TWh, a decrease of 5.6%) than the previous summer, changing a trend of increasing demand of the two previous seasons in a row.

Jan Ingwersen, ENTSOG General Manager, said, "The European gas system offers sufficient flexibility across the season in Europe, reaching at least a 90% stock level in almost all underground gas storages by the end of this Summer. In fact, the Outlook assessment shows that the storage inventory level this April was the highest in the past eight years."

ENTSOG welcomes feedback on the published report, which is a key element for improving subsequent reports, in addition to adjusting for future needs of the market.

The Summer Supply Outlook 2019 and the Summer Supply Review 2018 reports are available [here](#).

Should you require any further information please contact Ms. Carmel Carey at ENTSOG.Communications@entsog.eu

Editorial notes

- ENTSOG was founded on 1 December 2009 in line with Regulation (EC) 715/2009. The current number of Members, Associated Partners and Observers can be found [at this link](#).
- In line with Articles 6, 7 and 8 of the Regulation (EC) 715/2009, ENTSOG has the task of formulating network codes in a number of areas and of adopting various communications: a non-binding community-wide Ten-Year Network Development Plan on biennial basis; Winter and Summer Supply Outlooks; common network operation tools; recommendations relating to the coordination of technical cooperation between community and third-country-TSOs; annual work programmes and annual reports.