

12th TYNDP Workshop

Introduction

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What is today workshop about?

Today's workshop is dedicated to TYNDP 2017

The workshop concludes the stakeholder engagement phase

> ENTSOG held 5 SJWS between January and March to collect stakeholders' input

Objective of the workshop

- > Hear Commission and ACER views on TYNDP 2017 process and concept
- > Inform stakeholders on how their inputs have been considered for TYNDP 2017
- > Wrap-up on the TYNDP 2017 concept



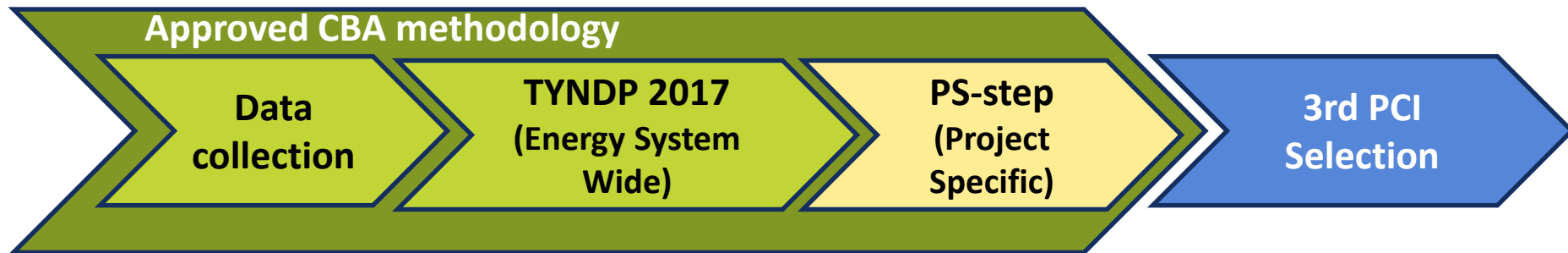
Background on TYNDP 2017

TYNDP is developed according to the CBA Methodology

- > For TYNDP 2017: adapted CBA methodology approved by the EC in February 2015
- > TYNDP 2017 will complement the CBA with **additional elements** on a voluntary basis

Where does TYNDP stand in the PCI process?

- > TYNDP 2017 is a first step in the 3rd PCI selection process
- > But TYNDP is more than just a contribution to the PCI selection process

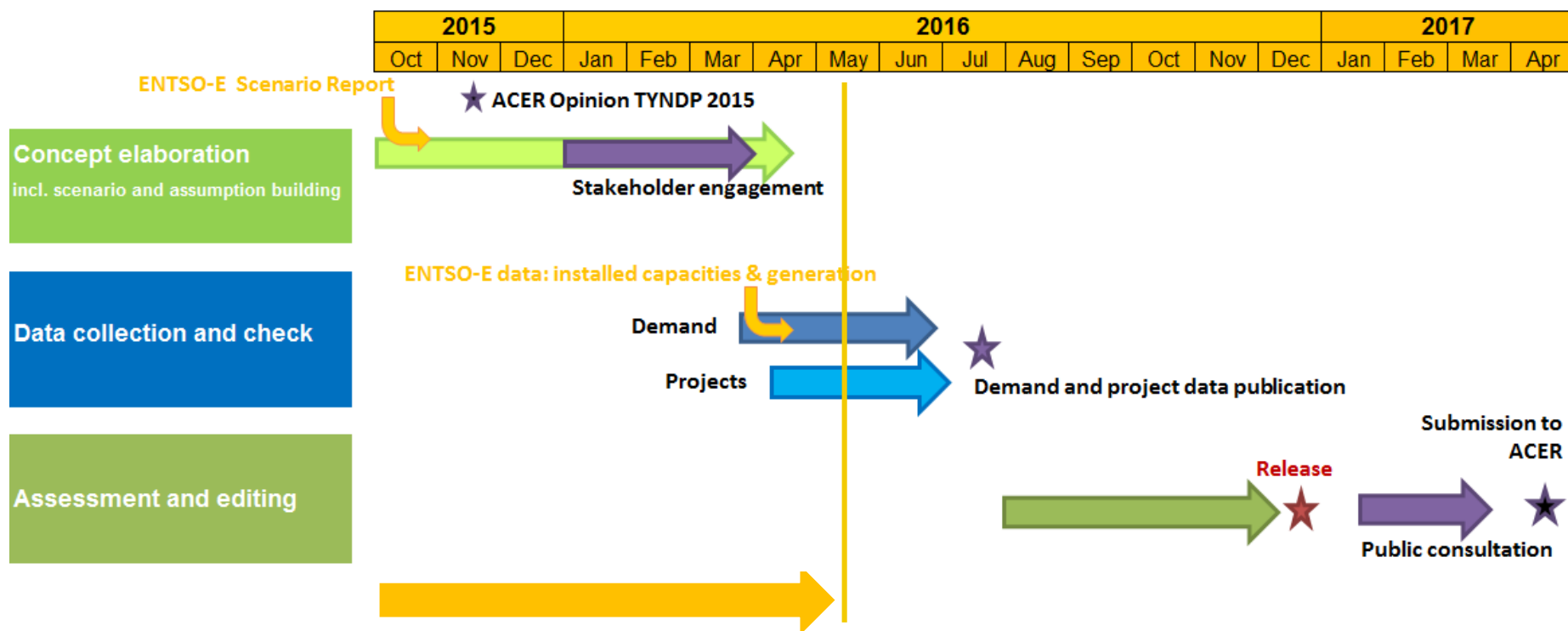


Today's workshop is dedicated to TYNDP.

PS-step will come later as a second step.



Where are we in the TYNDP process?





The TYNDP 2017 concept

A high level of transparency towards stakeholders

Reliable inputs ensuring a reliable TYNDP

- > Inputs will feed both TYNDP and the GRIPs (released close in time to TYNDP)

An improved TYNDP assessment

- > An improved assessment of the **infrastructure gap**
- > A better consideration of **project maturity**
- > **Further monetisation** of benefits
- > A new deliverable: the **long-term gas quality monitoring outlook**



Thank You for Your Attention

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