ENTSOG Speaker Points

On 9th October 2017, **Jan Ingwersen**, ENTSOG General Manager, and **Celine Heidrecheid**, ENTSOG Business Area Manager, spoke at the ENTSOs joint workshop **"TYNDP 2018 Scenario Report: What we envisage up to 2040"** See below some ENTSOG positions, expressed by both.

CH: For the first time ENTSOs have joined efforts to develop the scenarios, building on combined expertise and on an enlarged stakeholder input from the industry, NGOs, National Regulatory

Authorities and Member States.

JI: The TYNDP presents scenarios which should be used as a "reality check". In addition to the TYNDP scenarios more "visionary" approaches on gas and gas infrastructure may be considered.



CH: The scenarios are complemented by an additional perspective based on the EC EUCO30 policy scenario.

JI: Decarbonisation should be smart, efficient and secure. It needs to take into account sustainability as well as the other pillars of the IEM: affordability and security of supply.



CH: We see these transparent scenarios as a sound basis for the TYNDP and for any party wishing to perform their own analysis of future policies, market designs or technologies

JI: Each path represents specific challenges and opportunities for the European energy system. Developing renewable energy and the best possible integration of electricity, gas and transport systems, including best possible use of existing systems, will be key.