

Press Release PR0103 20 April 2016

Press Release

European Network of Transmission System Operators for Gas (ENTSOG) adopts Summer Supply Outlook 2016 & Summer Review 2015

(Brussels, 20 April 2016, PR0103-16) The European Network of Transmission System Operators has adopted its Summer Supply Outlook 2016 and the accompanying Review of Summer 2015.

In the Summer Supply Outlook, ENTSOG has undertaken an assessment of the European gas infrastructure for the period from April to September 2016. The analysis focuses on the ability of European gas infrastructures to enable high injection level in underground storages. Latest trends in terms of demand, supply and exports have been considered as well as alternative targeted storage levels.

The conclusions are:

The European gas network is sufficiently robust in most parts of Europe to enable:

- Planned maintenance in order to ensure infrastructure reliability on the long term
- At least 90% stock level in preparation of the upcoming Winter
- Some flexibility in network users' supply strategy
- Supply to Ukraine with volumes of gas comparable to last summer

The report also highlights that the supply flexibility is expected to be on a higher level compared to last year due to the higher storage level at the end of the winter.

To complement the Supply Outlook, ENTSOG also carried out a review of the previous summer in order to build better knowledge of seasonal dynamics of supply and demand.



Jan Ingwersen, ENTSOG General Manager, said, "Our simulations show that a 90% stock level may be achieved by 30 September 2016 in all balancing zones."

ENTSOG welcomes feedback on the published report, which is a key element for improving next reports in addition to adjusting for future needs of the market.

The report is available <u>here</u>.

Should you require any further information please contact Celine Heidrecheid (+32 2 894 5130, <u>celine.heidrecheid@entsog.eu</u>).

Editorial notes

- > ENTSOG was founded on 1 December 2009 in line with Regulation (EC) 715/2009. The current number of Members, Associated Partners and Observers can be found <u>at this link</u>.
- In line with Articles 6, 7 and 8 of the Regulation (EC) 715/2009, ENTSOG has the task of formulating network codes in a number of areas and of adopting various communications: a non-binding community-wide Ten-Year Network Development Plan on biennial basis; Winter and Summer Supply Outlooks; common network operation tools; recommendations relating to the coordination of technical cooperation between community and third-country-TSOs; annual work programmes and annual reports.